





## **Agenda**

- Gowan Company some information
- Zoxamide mode of action (a reminder)
- Positioning of Zoxamide products for 2010 in PLB strategies
- Future new Zoxamide products for Potato
- Other areas of Zoxamide research in 2010 / 2011







- Gowan Company is a family owned US seeds, fertiliser and pesticide company, founded in 1963 in Yuma, Arizona
- Gowan acquire proprietary molecules and registrations (and support the products with their own dossiers)
- Gowan uses a strategy based on molecule acquisition combined with worldwide defence and re-development
- Gowan purchased the global rights and data for Zoxamide and all products containing Zoxamide (e.g. Electis / Aderio / Unikat Pro and Unikat) from Dow AgroSciences in Summer 2008.





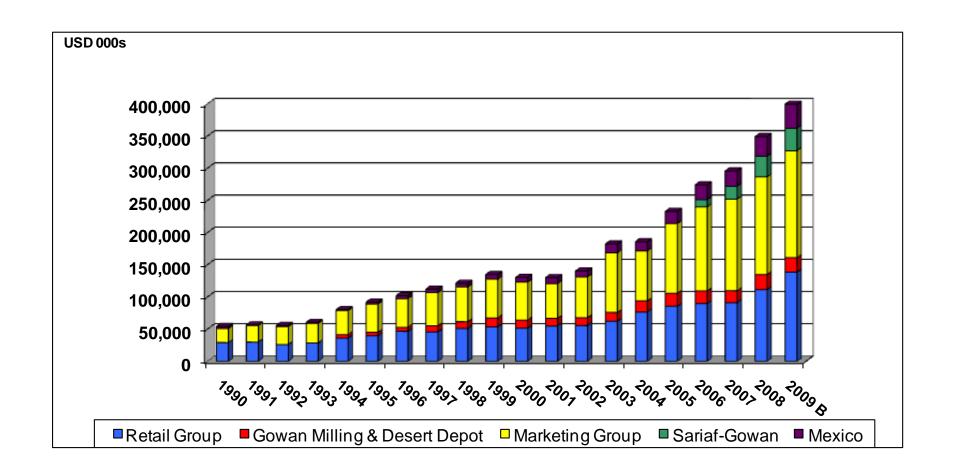
## Gowan in the World







## Gowan: Historical Sales







# Zoxamide – mode of action (a reminder)

- Zoxamide acts within the nucleus to stop cell division by irreversibly binding to beta-tubulin
  - Zoxamide disrupts the formation of the microtubules and inhibits nuclear division
  - Zoxamide acts where mitosis occurs
- Zoxamide inhibits germ tube elongation and zoospore development within sporangia
- Zoxamide has no activity on fully developed zoospores



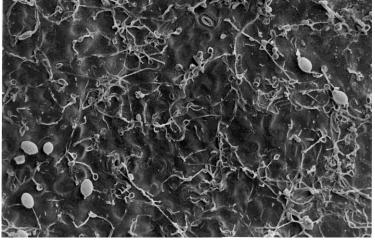


## Zoxamide – mode of action



untreated



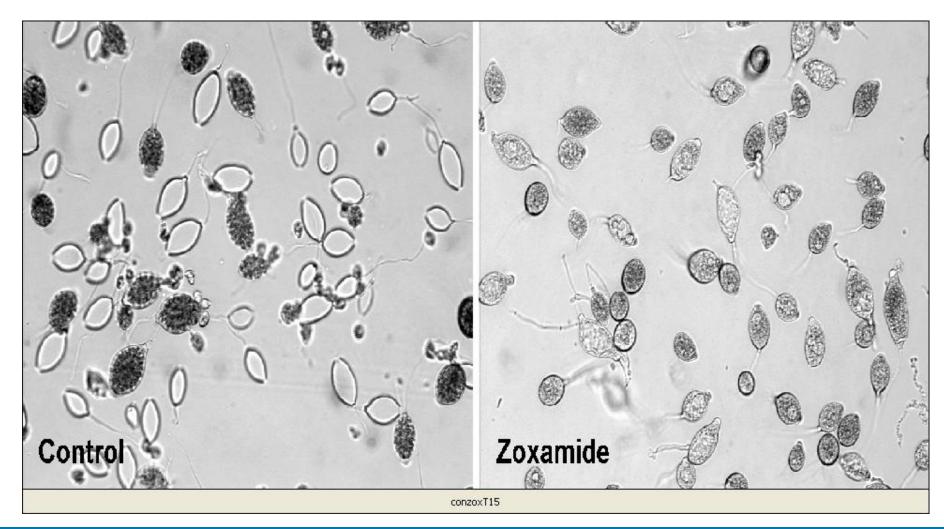


Zoxamide treated





# Zoxamide – mode of action







## Zoxamide Developments in 2009 - 2011

- Position Zoxamide (Electis/Aderio/Unikat Pro) towards the end of mid season sprays
  - Zoxamide stops zoospore development in sporangia
  - Zoxamide has no activity on released zoospores
- Alternaria currently registered in France and Poland
  - Plan to use historical Dow / Rohm & Haas data plus new trials in 2010 to add Alternaria registration to product labels in The Netherlands, Germany, UK plus Nordic/Baltic countries (where zonal registration will allow!)
- Zoxamide Pink Rot control in Potato at planting
  - 2009 trial in The Netherlands showed very encouraging data and control of pink rot from a single application in furrow at planting
  - Repeat in 2010 and evaluate potential for registration trials in 2011



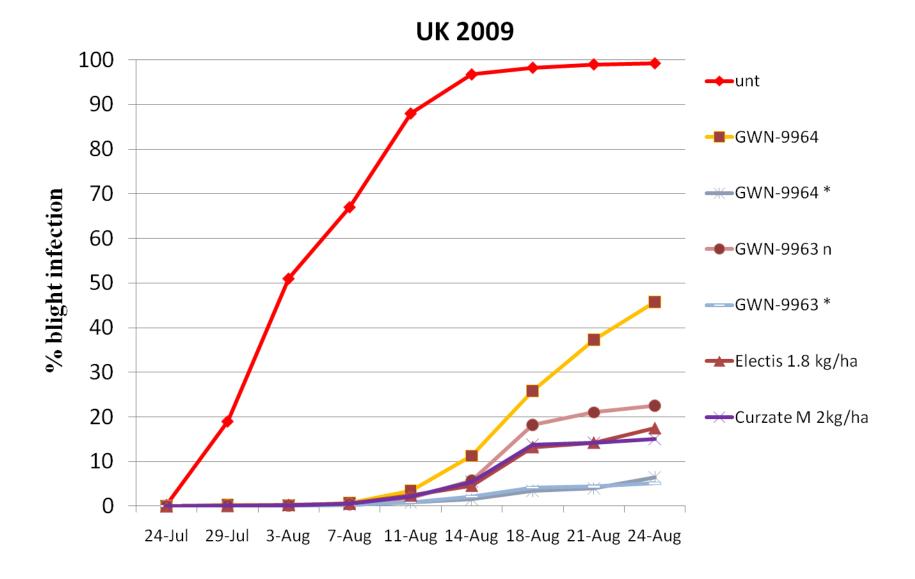


## Zoxamide Developments in 2009 to 2011

- Zoxamide development with two new potato blight products
  - GWN-9963
    - Non mancozeb product
    - Use rate likely to be 1 litre/ha
    - Protectant / translaminar product
    - Potentially on market in 2013
  - GWN-9964
    - Non mancozeb product
    - Potentially on market in 2012
    - Possibility it will be tank-mixed with protectant fungicide (e.g. mancozeb, fluazinam or cyazofamid etc.)

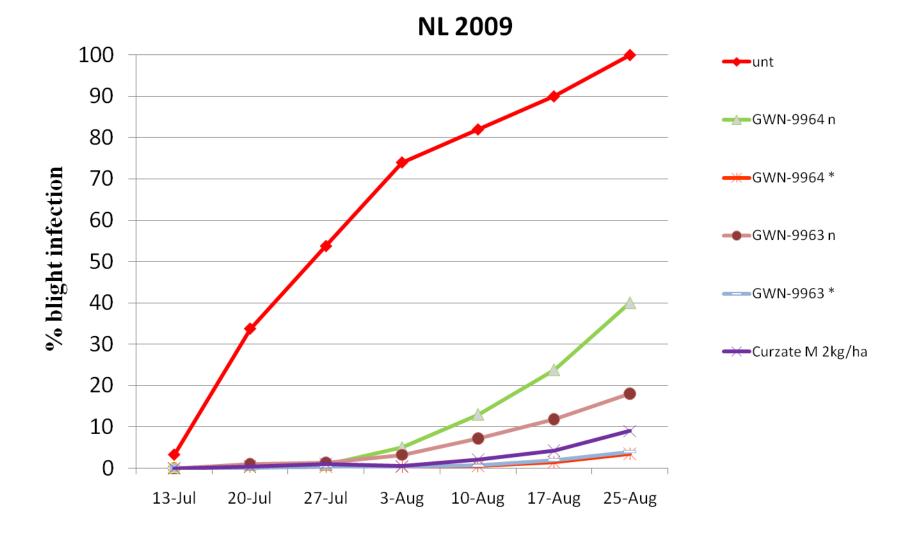
















# **Zoxamide Developments**

- Electis new registration in Onion
  - Trials in 2010 / 2011 to add registration in Onion for Downy Mildew / Peronospera disease control
- Electis Tomato
  - To generate data in 2010 / 2011 to support registrations for early/late blight control in S EU zone countries where Electis is not currently registered in Tomato





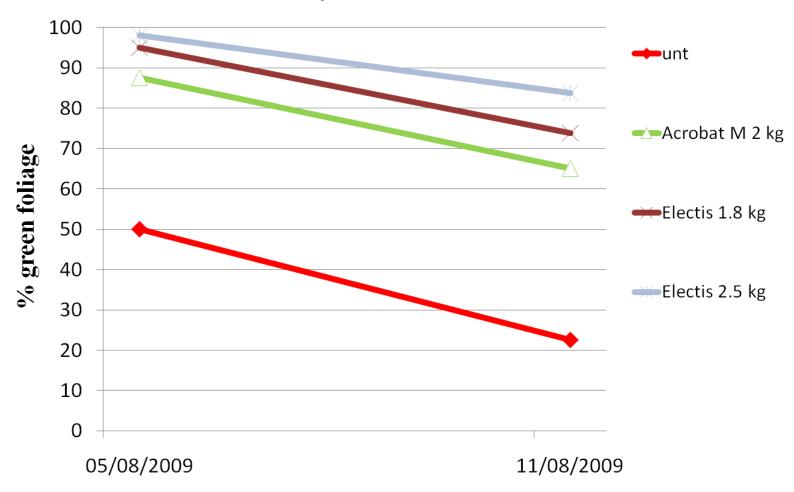
#### Downy Mildew – Onion, NL







#### Downy Mildew - Onion, NL







#### **Downy Mildew – Onions, UK**

